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TAMIL NADU NEWSPRINT AND PAPERS LIMITED

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015

(Rs in Crore)

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015

(Rs in Crore)

Particulars	Quarter ended			Half Year ended		Year Ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	(Unaudited)			(Unaudited)		(Audited)
PART I						
1. Income from Operations						
a) Net Sales/Income from Operations (Net of Excise Duty)	544.63	639.02	463.34	1183.65	942.35	2098.62
b) Other Operating Income	10.51	8.61	9.13	19.12	15.72	37.11
Total Income from Operations (Net) (a+b)	555.14	647.63	472.47	1202.77	958.07	2135.73
2. Expenses						
a) Purchases / Materials consumed	188.55	185.34	179.86	373.89	365.64	705.40
b) Purchases of stock in trade	24.33	58.91	31.46	83.24	101.65	131.47
c) Changes in Inventories of Finished goods, Work-in-progress and Stock in trade	(30.98)	41.69	(86.15)	10.71	(189.83)	(131.59)
d) Employee Benefit Expenses	44.26	48.73	45.14	92.99	90.33	178.95
e) Depreciation and Amortisation Expenses	33.40	35.24	32.28	68.64	70.31	137.30
f) Power, Fuel and Water Charges	104.10	103.73	108.37	207.83	214.76	441.73
g) Repairs and Maintenance	38.33	37.57	36.73	75.90	72.36	138.63
h) Other Expenses	45.48	35.19	43.71	80.67	84.75	165.42
Total Expenses	447.47	546.40	391.40	993.87	809.97	1767.31
3. Profit from Operations before Other Income, finance cost & exceptional items (1-2)	107.67	101.23	81.07	208.90	148.10	368.42
4. Other Income	3.28	2.92	2.82	6.20	5.68	16.64
5. Profit from ordinary activities before finance costs and exceptional items (3+4)	110.95	104.15	83.89	215.10	153.78	385.06
6. Finance Costs	34.32	38.50	36.69	72.82	70.34	154.93
7. Profit from ordinary activities after finance costs but before exceptional items (5-6)	76.63	65.65	47.20	142.28	83.44	230.13
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit from Ordinary activities before tax (7+8)	76.63	65.65	47.20	142.28	83.44	230.13
10. Tax expense	16.79	14.01	13.69	30.80	23.70	63.40
11. Net Profit from Ordinary activities after tax (9-10)	59.84	51.64	33.51	111.48	59.74	166.73
12. Extraordinary Items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit for the period (11 + 12)	59.84	51.64	33.51	111.48	59.74	166.73
14. Paid-up Share Capital (Face value : Rs.10/-per share)	69.21	69.21	69.21	69.21	69.21	69.21
15. Reserve excluding Revaluation Reserve						1132.26
16. Earnings per share (of Rs / Share) (not annualised)						
- Basic and Diluted EPS	8.65	7.46	4.84	16.11	8.63	24.09
PART II						
A PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
a) Number of Shares	41957120	41957120	41957120	41957120	41957120	41957120
b) Percentage of shareholding	60.62	60.62	60.62	60.62	60.62	60.62
2. Promoters and Promoters Group Shareholding						
a) Pledged/Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of share(as % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- % of share(as % of the total share capital of the company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of Shares	27253480	27253480	27253480	27253480	27253480	27253480
- Percentage of share(as % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- % of share(as % of the total share capital of the company)	39.38	39.38	39.38	39.38	39.38	39.38
B INVESTOR COMPLAINTS - Quarter ended 30.09.2015						Numbers
Pending at the beginning of the quarter						Nil
Received during the quarter						6
Disposed of during the quarter						6
Remaining unresolved at the end of the quarter						Nil

Particulars	Quarter ended			Half Year ended		Year Ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	(Unaudited)			(Unaudited)		(Audited)
A) Primary Segments						
1 Segment Revenue						
a) Paper	503.02	608.75	439.51	1111.77	892.96	2002.71
b) Energy	79.18	77.98	70.99	157.16	147.14	297.10
c) Cement	32.54	23.67	18.99	56.21	37.25	73.10
Sub-Total	614.74	710.40	529.49	1325.14	1077.35	2372.91
Less: Inter Segment revenue	70.11	71.38	66.15	141.49	135.00	274.29
Net Sales / Income from Operations	544.63	639.02	463.34	1183.65	942.35	2098.62
2 Segment Results (Profit (+) / Loss (-) before tax and Interest)						
a) Paper	102.13	102.72	81.14	204.85	151.11	388.50
b) Energy	4.86	2.75	5.04	7.61	8.38	9.61
c) Cement	7.28	4.00	0.76	11.28	1.83	1.66
Sub-Total	114.27	109.47	86.94	223.74	161.32	399.77
Less: i) Finance Costs	34.32	38.50	36.69	72.82	70.34	154.93
ii) Other unallocable expenditure net of unallocable income	3.32	5.32	3.05	8.64	7.54	14.71
Profit from Ordinary Activities before Tax	76.63	65.65	47.20	142.28	83.44	230.13
Tax Expenses	16.79	14.01	13.69	30.80	23.70	63.40
Profit After Tax	59.84	51.64	33.51	111.48	59.74	166.73
3 Capital Employed (Segment Assets - Segment Liabilities)						
a) Paper	3678.36	3335.48	2510.14	3678.36	2510.14	2966.42
b) Energy	343.94	348.88	347.20	343.94	347.20	350.66
c) Cement	104.57	93.34	94.73	104.57	94.73	86.37
d) Other Unallocable Liabilities (Net)	(732.35)	(701.99)	(845.39)	(732.35)	(845.39)	(776.60)
Total Capital Employed	3394.52	3075.71	2106.68	3394.52	2106.68	2626.85
B) Secondary Segments						
1 Segment Revenue						
a) Paper						
India	390.08	525.38	356.12	915.46	729.59	1613.93
Rest of the World	112.94	83.37	83.39	196.31	163.37	388.78
Sub-Total	503.02	608.75	439.51	1111.77	892.96	2002.71
b) Energy sold within India	79.18	77.98	70.99	157.16	147.14	297.10
c) Cement sold within India	32.54	23.67	18.99	56.21	37.25	73.10
Total (a) + (b) + (c)	614.74	710.40	529.49	1325.14	1077.35	2372.91
Less: Inter-Segment Revenue	70.11	71.38	66.15	141.49	135.00	274.29
Net Sales / Income from Operations	544.63	639.02	463.34	1183.65	942.35	2098.62

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES

Particulars	Half Year ended		Year Ended
	30.09.2015	30.09.2014	31.03.2015
A. EQUITY & LIABILITIES			
1. Shareholders' Funds			
a) Share Capital	69.38	69.38	69.38
b) Reserves & Surplus	1291.85	1117.62	1132.26
Sub- total - Shareholders' Funds	1361.23	1187.00	1201.64
2. Non Current Liabilities			
a) Long - Term Borrowings	1702.79	800.56	1369.17
b) Deferred Tax Liabilities (Net)	362.58	323.53	359.59
c) Long-Term Provisions	105.91	97.11	101.33
Sub- total - Non- Current Liabilities	2171.28	1221.20	1830.09
3. Current Liabilities			
a) Short - Term Borrowings	592.61	516.25	475.28
b) Trade Payables	410.76	531.35	580.18
c) Other Current Liabilities	463.00	446.35	535.81
d) Short-Term Provisions	40.08	33.76	74.49
Sub-total - Current Liabilities	1506.45	1527.71	1665.76
TOTAL - EQUITY AND LIABILITIES	5038.96	3935.91	4697.49
B. ASSETS			
1. Non - Current Assets			
a) Fixed assets	3867.95	2621.13	3040.83
b) Non - Current Investments	1.14	1.14	1.14
c) Captive Plantations	15.21	21.25	16.32
d) Long - Term Loans & Advances	138.00	301.53	404.87
Sub- total - Non-Current Assets	4022.30	2945.05	3463.16
2. Current Assets			
a) Inventories	430.69	506.19	433.37
b) Trade Receivables	263.60	197.85	501.36
c) Cash and Cash Equivalents	14.57	16.53	20.33
d) Short - Term Loans & Advances	288.89	242.08	263.43
e) Other Current Assets	18.91	28.21	15.84
Sub- total - Current Assets	1016.66	990.86	1234.33
TOTAL - ASSETS	5038.96	3935.91	4697.49

For and on behalf of the board

C V SANKAR, IAS
CHAIRMAN AND MANAGING DIRECTOR

Place : Chennai - 32

Date : 03rd November 2015

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